

Annexure - I
Format of holding of specified securities

1.	Name of Listed Entity:	Kimia Biosciences Limited
2.	Scrip Code/Name of Scrip/Class of Security :	EQUITY
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	N.A.
a.	If under 31(1)(b) then indicate the report for Quarter ending :	N.A.
b.	If under 31(1)(c) then indicate date of allotment/extinguishment	N.A.

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For Kimia Biosciences Limited

Sameer Goel

(Director) KIMIA BIOSCIENCES LTD.

Date: 13/09/2016

Place: New Delhi
Authorised Signatory

KIMIA BIOSCIENCES LIMITED
SHAREHOLDING PATTERN - PRE-DERMERGER
Table - I Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			No of shares underlying outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)	No. of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)
								Class X	Class Y	Total					
								Total as a % of (A+B+C)							
(A)	Promoter & Promoter Group	7	1104800	0	0	1104800	100.00	1104800	0	1104800	100.00	0	0	0	0
(B)	Public	0	0	0	0	0	0.00	0	0	0.00	0.00	0	0	0.0000	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0.00	0.00	0	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0.00	0.00	0	0	0.00	0
(C2)	Share Held By Employees Trusts	0	0	0	0	0	0.00	0	0	0.00	0.00	0	0	0.00	0
	Total A+B+C1+C2	7	1104800	0	0	1104800	100.00	1104800	0	1104800	100	0	0	0.0000	0

For Kimia Biosciences Limited
FOR KIMIA BIOSCIENCES LTD.
(Signature)
Zameer Coel
(Director)

Authorised Signatory
 Date: 19/09/2016
 Place: New Delhi

KIMIA BIOSCIENCES LIMITED
SHAREHOLDING PATTERN - PRE DERMERGER
Table - II Statement showing shareholding pattern of the Promoter and Promoter Group

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Shares Held (IV)	No. OF Partly Paid Equity Shares Held (V)	No. OF underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No of outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI) = VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)	No of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)
									Class X	Class Y	Total						
(1)	Indian																
(a)	Individual/HUF		7	1104800	0	0	1104800	100	Class X	Class Y	Total	100	0	100.00	0	0.00	0
	Sachin Goel	AAEPGQ2497B		5000	0	0	5000	0.45	5000	0	5000	0.45	0	0.45	0	0.00	0
	Sameer Goel	AAEPGQ2496A		1099795	0	0	1,099,795	99.55	1099795	0	1099795	99.55	0	99.55	0	0.00	0
	Ved Prakash Goel	AAIPGQ9630L		1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0
	Vipul Goel	AAOPG9045R		1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0
	Smt. Sameer Goel	AAOPG8956H		1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0
	Deepa Goel	AGSPG7937J		1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0
	Vandana Goel	AA DPR3448L		1	0	0	1	0.00	1	0	1	0.00	0	0.00	0	0.00	0
(b)	Central Govt./state Govt./ President Of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Inst./banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Other - Body Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Sub - Total		7	1104800	0	0	1104800	100.00	1104800	0	1104800	100.00	0	100.00	0	0.00	0
(2)	Foreign																
(a)	Individual(etriv/ Foreign Individual)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Sub - Total		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group		7	1104800	0	0	1104800	100.00	1104800	0	1104800	100.00	0	100.00	0	0.00	0

For **KIMIA BIOSCIENCES LIMITED**
 Sameer Goel
 (Director)
 Date: 19/09/2016
 Place: New Delhi
Authorised Signatory

KIMIA BIOSCIENCES LIMITED
SHAREHOLDING PATTERN - PRE DERMERGER
 Table - III Statement showing shareholding pattern of the Public shareholding

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)
									Class X	Class Y	Total				No. (a)	As a % of total shares held (b)		
(1)	Institutions																	
(a)	Mutual Funds		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(f)	Financial Ins/banks		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(g)	Insurance Companies		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(h)	Provident Funds/ Pension Fund		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(i)	Any other		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(2)	Sub-total (BK1)		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(2)	Central Govt /state Govt/ President Of India		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(3)	Sub-total (BK2)		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(3)	Non-institutions		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(a)	lakhs		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(ii)	Individual-Holding Nom. Val. greater than Rs.2 lakhs		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(b)	Nbfc Registered With RBI		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(c)	Employees Trust		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(d)	Overseas Depository Holding DRs		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
(e)	Any Other		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
	Sub-total (BK3)		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0
	Total Public Shareholding		0	0	0	0	0	0.00				0	0.00		0	0.00	0	0

For Kimia Biosciences Limited
For KIMIA BIOSCIENCES LTD.
 Sameer Goel
 (Director)
 Date: 19/09/2016
 Place: New Delhi
 Digitally signed by Sameer Goel
 DN: cn=Sameer Goel, o=Kimia Biosciences Limited

KIMIA BIOSCIENCES LIMITED
SHAREHOLDING PATTERN - PRE DERMERGER
Table - IV Statement showing shareholding pattern of the Non Promoter - Non Public shareholder- Not Applicable

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding % as of total Shares (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No of shares underlying outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)
									Class X	Class Y	Total				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(1)	Custodian/DR Holder																		
(a)	names																		
(2)	Employees Benefit Trust (under SEBI Based employees benefit) Regulation 2014																		
(a)	names																		
	Total Non-Promoter Non Public shareholding C = C1+C2																		

For Kimia Biosciences Limited
For KIMIA BIOSCIENCES LTD.
Samer Cael
 (Director)

Date: 19/09/2019
 Place: New Delhi
 Authorised Signatory