



Laurel Organics Ltd.

Regd. Office/Works : Village Bhondsi, Tehsil Sohna, Distt. Gurgaon-122102 (Hr)
Telephone : 91 (0124) 2267351
E-mail : laurelorganicslimited@gmail.com, Web. : www.laurel.co.in
CIN No. : L24239HR1993PLC032120

Details of Capital evolution of the transferee company: M/s. Laurel Organics Limited

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 19/10/1993 | 700 | 10 | Subscriber to Memorandum | 700 | Listed |
| 31/03/1994 | 907,000 | 10 | Private Placement | 907,700 | Listed |
| 15/05/1994 | 598,800 | 10 | Private Placement | 1,506,500 | Listed |
| 24/11/1994 | 928,900 | 10 | Private Placement | 2,435,400 | Listed |
| 04/02/1995 | 330,400 | 10 | Private Placement | 2,765,800 | Listed |
| 14/02/1995 | 33,000 | 10 | Private Placement | 2,798,800 | Listed |
| In year 1995 | 3,701,200 | 10 | IPO | 6,500,000 | Listed |
| 28/09/2005 | 885,000 | 10 | Preferential Allotment | 7,385,000* | Listed |

*The transferor company i.e., Kimia Biosciences Limited had entered into a Share Purchase Agreement (SPA) with the Promoters of Transferee Company on October 30, 2015 for acquisition of 36,29,500 Equity Shares and pursuant to said SPA, KBL has given an open offer in accordance with the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, wherein KBL has acquired 98,600 Equity Shares from its shareholders and the control of the transferee company stood changed. The shares acquired through SPA have been duly transferred in the name of KBL with effect from September 08, 2016.

For Laurel Organics Limited




Sameer Goel
(Managing Director)

Date: 19/09/2016
Place: New Delhi

TODAY'S AGENDA-QUALITY



Kimia Biosciences Limited

Details of Capital evolution of the transferor company: M/s. Kimia Biosciences Limited

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 05/09/07 | 10,000 | 10 | Subscriber to Memorandum | 10,000 | Not Applicable |
| 27/03/2014 | 490,000 | 10 | Private Placement | 500,000 | Not Applicable |
| 30/05/2015 | 604,800 | 23.97 | Private Placement | 1,104,800 | Not Applicable |

For Kimia Biosciences Limited

For KIMIA BIOSCIENCES LTD.

x  Authorised Signatory

Sameer Goel
(Director)

Date: 19/09/2016
Place: New Delhi